



CLASS L (LIFE ESTATE) STOCK APPLICATION

(For lineal descendants of original Chitina Native Corporation shareholders born after Dec. 18, 1971)

PART 1: APPLICANT / ENROLLEE INFORMATION

FIRST NAME MIDDLE NAME LAST NAME SUFFIX

OTHER NAMES KNOWN BY (SUCH AS MAIDEN) SOCIAL SECURITY NUMBER DATE OF BIRTH (MM/DD/YYYY) GENDER MALE FEMALE

MAILING ADDRESS CITY STATE ZIP CODE

HOME PHONE WORK PHONE E-MAIL ADDRESS

ALASKA NATIVE BLOOD QUANTUM (BQ) PERCENTAGE (%): Is Enrollee a US Citizen? YES NO

Does enrollee own shares in any ANCSA Village Corporation? YES NO UNSURE IF YES, Please Detail

ADOPTED? YES NO (If adopted by one or both parents you must also complete the ADOPTION FORM)

PART 2: BIOLOGICAL PARENTS OF APPLICANT / ENROLLEE

Alaska Native blood quantum CAN ONLY be established through biological parent(s) and CANNOT be met through adoptive parent(s)

BIOLOGICAL MOTHER UNKNOWN (if other biological relatives are known please contact Shareholder Records)

FIRST NAME MIDDLE NAME LAST NAME SUFFIX

OTHER NAMES KNOWN BY (SUCH AS MAIDEN) SOCIAL SECURITY NUMBER DATE OF BIRTH (MM/DD/YYYY)

ALASKA NATIVE? YES NO UNSURE

Does biological mother own shares in any ANCSA Village Corporation? YES NO UNSURE IF Yes, Please Detail

BIOLOGICAL FATHER UNKNOWN (if other biological relatives are known please contact Shareholder Records)

FIRST NAME MIDDLE NAME LAST NAME SUFFIX

OTHER NAMES KNOWN BY (SUCH AS MAIDEN) SOCIAL SECURITY NUMBER DATE OF BIRTH (MM/DD/YYYY)

ALASKA NATIVE? YES NO UNSURE

Does biological father own shares in any ANCSA Village Corporation? YES NO UNSURE IF YES, Please Detail

PART 3: ADOPTIVE PARENT(S) INFORMATION

Alaska Native blood quantum CAN ONLY be established through biological parent(s) and CANNOT be met through adoptive parent(s). If applicant is not adopted by mother or father, please check "NOT APPLICABLE" and continue to Part 4.

ADOPTIVE MOTHER

NOT APPLICABLE (because mother is biological)

FIRST NAME MIDDLE NAME LAST NAME SUFFIX

OTHER NAMES KNOWN BY
(SUCH AS MAIDEN)

SOCIAL SECURITY NUMBER

DATE OF BIRTH
(MM/DD/YYYY)

ALASKA NATIVE? YES NO UNSURE

Does adoptive mother own shares in any ANCSA Village Corporation? YES NO UNSURE **IF YES, Please Detail**

ADOPTIVE FATHER

NOT APPLICABLE (because father is biological)

FIRST NAME MIDDLE NAME LAST NAME SUFFIX

OTHER NAMES KNOWN BY

SOCIAL SECURITY NUMBER

DATE OF BIRTH
(MM/DD/YYYY)

ALASKA NATIVE? YES NO UNSURE

Does adoptive father own shares in any ANCSA Village Corporation? YES NO UNSURE **IF YES, Please Detail**

REMEMBER:

If adopted by one or both parents, you must attach an ADOPTION COURT ORDER.

Documents must show the biological parent(s) name(s). If your adoption court order does not show biological parents, then contact Shareholder Records for guidance at (907) 823-2223.

PART 4: LINEAL HERITAGE TREE

N = Name BQ = Alaska Native Blood Quantum T = Tribe C = Clan

N: _____ T: _____ BQ: _____ C: _____ Grandfather	N: _____ T: _____ BQ: _____ C: _____ Grandmother	N: _____ T: _____ BQ: _____ C: _____ Grandfather	N: _____ T: _____ BQ: _____ C: _____ Grandmother
N: _____ T: _____ BQ: _____ C: _____ Father		N: _____ T: _____ BQ: _____ C: _____ Mother	
N: _____ T: _____ BQ: _____ C: _____ Brother/Sister	N: _____ T: _____ BQ: _____ C: _____ Applicant / Enrollee	N: _____ T: _____ BQ: _____ C: _____ Brother/Sister	
N: _____ T: _____ BQ: _____ C: _____ Brother/Sister	N: _____ T: _____ BQ: _____ C: _____ Spouse (last or only)	N: _____ T: _____ BQ: _____ C: _____ Former Spouse (if any)	N: _____ T: _____ BQ: _____ C: _____ Brother/Sister
N: _____ T: _____ BQ: _____ C: _____ Child	N: _____ T: _____ BQ: _____ C: _____ Child	N: _____ T: _____ BQ: _____ C: _____ Child	N: _____ T: _____ BQ: _____ C: _____ Child
N: _____ T: _____ BQ: _____ C: _____ Spouse	N: _____ T: _____ BQ: _____ C: _____ Spouse	N: _____ T: _____ BQ: _____ C: _____ Spouse	N: _____ T: _____ BQ: _____ C: _____ Spouse
N: _____ N: _____ N: _____ N: _____ N: _____ Grandchildren	N: _____ N: _____ N: _____ N: _____ N: _____ Grandchildren	N: _____ N: _____ N: _____ N: _____ N: _____ Grandchildren	N: _____ N: _____ N: _____ N: _____ N: _____ Grandchildren

Please continue on a separate piece of paper if necessary

PART 5: TERMS, CONDITIONS AND RESTRICTIONS

Purpose:

To create a new Class of Chitina Native Corporation (CNC) Stock L, offered to lineal descendants of original CNC shareholders meeting the eligibility requirements and born after December 18, 1971.

Class L Eligibility Criteria:

- Lineal Descendants of an original CNC shareholder (Meaning a direct descendant such as a child, grandchild, etc.) and:
 - 1/8 or more Alaska Native blood quantum and;
 - Born after December 18, 1971, and;
 - United States Citizen and;
 - Are not shareholders of another ANCSA Village Corporation (except by gifting or inheritance)

Terms: Number of Shares

- There will be a gradual 4 year roll-out of initial class L shares.
- Enrollment begins January 1, 2023
- **For individuals less than 15 years of age on January 1, 2023** - For ages 1-14; 25 Class L Shares will be immediately distributed to every enrollee, with the other 75 upon the age of 18***.

	Year	Total Class L	Age
Class L stock shares issued – 25	2023	25	14
Class L Stock shares issued – 0	2024	25	15
Class L Stock shares issued – 0	2025	25	16
Class L Stock shares issued – 0	2026	25	17
Class L Stock shares issued – 75	2027	100	18

- **For individuals 15 years or older on January 1, 2023:** Shares will be based on a 4-year rollout for 100 (L) shares issued***,

	Year	Total Class L
1 st year of Class L stock shares issued – 25	2023	25
2 nd year of Class L Stock shares issued – 25	2024	50
3 rd year of Class L Stock shares issued – 25	2025	75
4 th year of Class L Stock shares issued – 25	2026	100

*** After 2026, new enrollees under the age of 18 will obtain 25 shares initially, with 75 upon turning 18. New enrollees over the age of 18 will receive 100 shares immediately.

Conditions and Restrictions

- Class L stock shall be life estate which means upon the death of that shareholder, the stock is canceled without compensation to the heirs
- Class L stock may not be transferred by gift
- Class L stock and the right to receive dividends and distributions may not be sold, pledged, assigned in present or future, or transferred by gift, even if restrictions on transfer end for other CNC stock.
- 25 shares of Class L stock can be voted by the shareholder's custodian until they reach the age of 18 or if Alaska law changes the age of majority.
- Descendants seeking to enroll as Class L shareholders may not be shareholders in another village corporation unless the other village corporation stock is obtained by inheritance or gifted.
- Class L stock will revert to CNC without compensation if it is later determined that the recipient was not eligible to receive stock or violates any condition of holding the stock.

Summary:

Dividends – Class L Shareholders will be eligible to receive dividends distribution.

Voting – Class L Shareholders are eligible to Vote. 18 years of age and under can be voted by your custodian until you reach the age of 18.

Inheritance Rights – Class L Stock is “life estate stock” and will be canceled without compensation upon death.

Transfer Rights – Class L Stock cannot be transferred by gift, and may not be sold, pledged, or assigned in the present or future.

PART 6: CERTIFICATION AND SIGNATURE

- am the enrollee and am 18 years or older **(SKIP TO SIGNATURE)**
- am the biological or adoptive parent of enrollee in Part 1 **(CONTINUE PART 6)**
- am the legal custodian of enrollee by _____ Court Order **OR** Power of Attorney **(Attach Document - CONTINUE PART 6)**
- None of the above **(CONTINUE PART 6)**

FIRST NAME MIDDLE NAME LAST NAME SUFFIX

MAILING ADDRESS CITY STATE ZIP CODE

() ()
HOME PHONE WORK PHONE E-MAIL ADDRESS

I certify the information is true to the best of my knowledge. I have read and accepted the terms, conditions and restrictions of the Class L stock. I attest that this information is true, accurate, and complete and understand that any falsification, omission, or concealment of material fact may cause my application for CNC Class L shares to be dismissed.

SIGNATURE DATE

PRINT NAME RELATIONSHIP TO ENROLLEE

NOTARIZED SIGNATURE

Before me, a _____ Notary Public _____ U.S. Postmaster in the State of Alaska, duly commissioned and qualified, in and for the State of _____, personally came _____, known to me to be the person described in and who executed the foregoing certificate, and acknowledged to me that they executed the same, and that the foregoing certificate is true to their knowledge.

Subscribed and sworn to before me this _____ day of _____, _____.

My notary commission expires on the _____ day of _____, _____.

POSTMASTER OR NOTARY PUBLIC SIGNATURE

(Postmaster or Notary Public Seal or Stamp)

PART 7: DIRECT DEPOSIT OF DIVIDENDS AND/OR DISTRIBUTIONS

- No, I DO NOT want Direct Deposit (SKIP)
 Yes, I would like Direct Deposit (CONTINUE PART 7)

Dividend Direct Deposit Authorization Form

Full name (first, middle, last, suffix): _____

Social Security Number: _____ Date of Birth (MM/DD/YYYY): ____ / ____ / ____

Address: _____
Your Chitina Native Corporation mail will be sent here and can only be changed by written request. Remember to also update your address with the US Postal Service or your Chitina Native Corporation mail may be returned

Home Phone: _____ Work Phone: _____ Cell Phone: _____

Email Address: _____

Account Information: New Account Change Account Cancel Account Effective date for cancellation: _____
*Cancellation of direct deposit will take effect the day this form is processed and/or at the specified date.

Name(s) on Bank Account: _____

Bank Name: _____ Bank Phone: _____

City: _____ State: _____ Zip Code: _____

Account Type: Checking Savings

Bank Routing Number: _____
*Must be 9 digits

Account Number: _____

By signing below, I hereby certify to Chitina Native Corporation that I am an owner of this account. I authorize Chitina Native Corporation to initiate credit entries to the bank account indicated on this Dividend Direct Deposit Authorization form and, if necessary, to initiate any corrections and adjustments for any credit entries in error to the account indicated on this form.

This authority is to remain in full force and effect until Chitina Native Corporation has received my written notification of termination in such time and manner as to afford Chitina Native Corporation and the bank listed above a reasonable opportunity to act on it, unless I fail to keep my address updated with Chitina Native Corporation, in which case I understand that direct deposit will be cancelled.

Signature: _____ Date: _____

If signing as a custodian, please sign below:

***IMPORTANT:** Please attach a voided check if you wish to do direct deposit.
Without a voided check, we are unable to process this form.

PART 7: DIRECT DEPOSIT OF DIVIDENDS AND/OR DISTRIBUTIONS continued

How to Direct Deposit your Chitina Native Corporation Dividend Check

*Please complete an application for each shareholder applying for direct deposit.

1. Complete personal information:
 - a. First name, middle name, last name and suffix (Jr., Sr., III, etc.)
 - b. Social security number and date of birth; help to verify that the correct shareholder's record is updated.
 - c. Mailing address.
 - d. Phone number(s), in case we have questions regarding your application.
 - e. E-mail address.
2. Complete account information:
 - a. Print name on the bank account.
 - b. Print bank name.
 - c. Print bank contact information.
 - d. Check box for Checking or Savings account.
 - e. Print bank's nine-digit routing number. This is a nine-digit number that banks use for direct deposit purposes. You may need to call your bank to obtain number.
 - f. Print bank account number. It is not necessary to include a check number.
 - i. Verify your routing and account numbers with your bank. If you provide an incorrect number, your direct deposit may be rejected or deposited to an incorrect account.
 - g. Please read the authorization before signing.
 - h. Please sign the application. We are not able to process applications that are not signed.
3. Attach a voided check:
 - a. Please attach a voided check to verify the account information on the direct deposit authorization form. **Without a voided check, we are unable to process this form.**
4. Children on account:
 - a. If depositing your children's dividends into your account, your bank may reject these deposits if their names aren't on your account. Please call your bank to verify that it is acceptable to deposit their dividends to your account.
 - b. Only custodians may sign direct deposit applications for their children. If you are not the custodial parent, or custody has changed, please call us at (907) 823-2223.
 - c. Custodian will sign on the allotted signature line.
5. Canceling direct deposit:
 - a. In order to cancel direct deposit, you may use this form (mark Cancel account) and/or provide Chitina Native Corporation, Inc. with a signed request.
 - b. If a dividend is direct deposited and returned from a bank because an account is no longer open, a check will be issued and mailed to you if your address is current.
 - c. If for any reason you should need to cancel your direct deposit, you must send written notification of termination in such time and manner as to afford Chitina Native Corporation and the bank you list a reasonable opportunity to act on it prior to the distribution date.
6. Direct deposit:
 - a. May only take place on dates of distributions to shareholders. Shareholders with distribution hold codes (IRS withholding, child support) will be issued checks and mailed.
 - b. If you fax in your application, using the fax number (907) 822-2202, please inform the Shareholder Services department prior to faxing and call after faxing to confirm that your application was received.